

This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this fund. You are advised to read it so you can make an informed decision about whether to invest.

M&G OPTIMAL INCOME FAM FUND

A SUB-FUND OF FAM SERIES UCITS ICAV

CLASS I ACC - EUR ACCUMULATING ISIN: IE00BFXY2746

INVESTMENT MANAGER : M&G INVESTMENT MANAGEMENT LTD

MANAGEMENT COMPANY : FINECO ASSET MANAGEMENT DAC, WHICH IS PART OF FINECOBANK GROUP

Objectives and Investment Policy

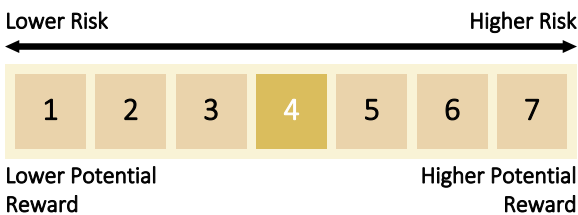
The Investment Objective of the Sub-Fund aims to maximize total returns through a combination of income and capital appreciation. In managing the Sub-Fund, the Investment Manager employs a top-down and bottom-up investment strategy to select and manage investments. The top-down component consists of allocating investments based on the global investment outlook and considering the macroeconomic environment, including the likely path of growth, inflation and interest rates. The result of this analysis helps to inform the Sub-Fund's risk position and its allocation to the various bond asset classes. The bottom-up component of the investment strategy involves individual credit analysis and selection in by a team of credit analysts, which provides bottom-up analysis of the corporate bond markets to complement the Investment Manager's views. Bond investments may be made in any geographic region or economic sector, in different bond types and in securities that may be rated Investment Grade, below Investment Grade or are unrated. The securities may be issued by corporates or governments and may be located in any country, including emerging markets, and denominated in any currency. The assets will be predominantly in Euro or hedged into Euro. The Sub-Fund may use derivatives for investment purposes, to reduce various risks or for efficient portfolio management. The Sub-fund is actively managed. The Manager has selected to use one third of each of the following indices for performance comparison purposes only: Bloomberg Global Aggregate Corporate Total Return Index Value Hedged EUR; Bloomberg Global High Yield Total Return Index Value Hedged EUR; and Bloomberg Global Treasury Total Return Index Value Hedged EUR. The Manager does not intend to replicate the composition of such indices and may at all times exercise total freedom by investing in securities which are not included in the referenced indices, or which are present in different proportions. There can be no guarantee that the investment objective will actually be attained and investors are explicitly warned that this Sub-Fund is not a capital guaranteed product. Investors can redeem their Shares on any business day in Luxembourg. Investors can ask for full or partial redemption of the Shares held. **SFDR Classification:** The Sub-Fund is classified as an Art. 8 financial product under SFDR. For more detailed information on the ESG components of the Sub-Fund as well as the integration of sustainability risks into the investment decision process, please refer to the supplement and to the ICAV prospectus.

Recommended for retail investors

- With a basic knowledge of investing in funds and no or limited experience of investing in the Sub-Fund or similar funds
- Who understand the risk of losing some or all of the capital invested
- Seeking to increase the value of their investment and provide income and who are willing to accept a moderate level of volatility
- This fund may not be appropriate for investors who plan to withdraw their money within 3 years

This is a non-distributing unit class. Investment income is re-invested. Investors may sell on demand on any business day in Luxembourg.

Risk and Reward Profile



Additional key risks

The risk indicator reflects market conditions of recent years and may not adequately capture the following additional key risks of the Sub-Fund:

- **Operational risk:** Losses may occur due to human error or omission, process errors, system disruptions or external events.
- **Derivatives risk:** Derivatives create leverage in the Sub-Fund and may cause movements in the value of the underlying investments to amplify gains or losses to the Sub-Fund.
- **Counterparty Risk:** Losses may occur due to the failure of derivative counterparties to the Sub-Fund and where collateral arrangements are insufficient to cover the risk.

What does this risk indicator mean?

The above risk indicator ranks potential risk and reward and is based on medium-term volatility (how sharply the Sub-Fund's actual or estimated unit price has gone up and down over five years). Historical data, such as that used in calculating this synthetic indicator, may not be a reliable indication of the future risk profile of the Sub-Fund. The lowest category does not mean a 'risk-free' investment. The Sub-Fund's risk indicator is not guaranteed and may change over time. For un-hedged currency classes, exchange rate movements may affect the risk indicator where the currency of the underlying investments differs from the currency of the unit class.

Charges

These charges cover the costs of running the Fund, including the costs of marketing and distributing it, and they reduce the potential growth of your investment.

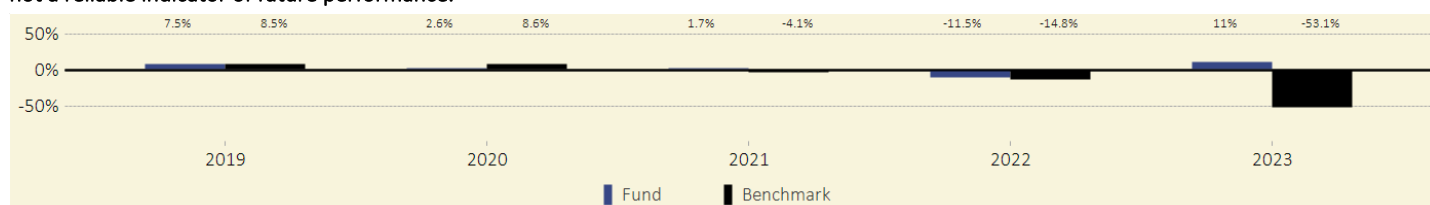
One-off charges taken before or after you invest		
Entry charge	None	Maximum charges that might be taken out of your money before it is invested or before the proceeds of your investment are paid out.
Exit charge	None	
Charges taken from the Fund over a year		
Ongoing charges	0.81%	The ongoing charge is based on expenses for the period/year ending 31 December 2023.
Charges taken from the Fund under certain conditions		
Performance fee	None	

- **For entry and exit charges** you may pay less than the maximum amounts shown. Please consult your financial advisor or distributor.
- **Ongoing charges** vary from year to year. They do not include portfolio transaction costs and performance fees. The Fund's annual report for each financial year will include details of the exact charges made at the Sub-Fund level.

For more information about charges, please consult the Prospectus of FAM Series UCITS ICAV, available at www.finecoassetmanagement.com

Past Performance

The performance of the Sub-Fund (in EUR) shown below, takes into account all ongoing charges, but no entry or exit charges. Past performance is not a reliable indicator of future performance.



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Benchmark: 1/3 Bloomberg Global Aggregate Corporate Total Return Index Value Hedged EUR, 1/3 Bloomberg Global High Yield Total Return Index Value Hedged EUR, 1/3 Bloomberg Global Treasury Total Return Index Value Hedged EUR

Fund inception: 2018

Share class launch: 2018

Practical Information

- **Depositary** BNP Paribas Securities Services, Dublin Branch
- **Further information** Copies of the English Prospectus of FAM Series UCITS ICAV, the latest annual and semi-annual reports, details of the remuneration policy of the Management Company, the latest share prices as well as other practical information such as the key investor information documents (in English and in Italian) can be obtained free of charge upon request from the registered office of the Management Company and online at: www.finecoassetmanagement.com.
- **Taxation** The Fund is subject to the tax laws and regulations of Ireland. Depending on your country of residence, the tax legislation of Ireland may have an impact on your personal tax position.
- **Responsibility for information** The Management Company, Fineco Asset Management DAC, may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the ICAV's Prospectus.
- **Fund structure** The Fund is a sub-fund of FAM SERIES UCITS ICAV, which is an Irish Collective Asset-management Vehicle with a range of sub-funds. The assets and liabilities of each sub-fund are segregated by law from those of other sub-funds. The Prospectus and the annual and semi-annual reports of FAM SERIES UCITS ICAV are prepared for the entire range.
- **To place orders** Instructions on how to buy, convert or redeem shares are set out in the Prospectus. Shareholders may have the right to convert shares of this Fund into the same class of shares of another FAM SERIES UCITS ICAV sub-fund.
- **Authorisation** The FAM Series UCITS ICAV and Management Company are authorised and regulated in Ireland by the Central Bank of Ireland.
- **Registered office** Fineco Asset Management dac of 6th Floor, Block A, George's Quay, Dublin 2, Ireland.
- **Date:** This Key Investor Information is accurate as at 19 February 2024.